STATE OF MINNESOTA

DISTRICT COURT

COUNTY OF CARVER

FIRST JUDICIAL DISTRICT PROBATE DIVISION

Case Type: Special Administration

In the Matter of:

Court File No. 10-PR-16-46 Judge Kevin W. Eide

Estate of Prince Rogers Nelson,

Decedent.

COMERICA BANK & TRUST, N.A.'S MEMORANDUM OF LAW IN SUPPORT OF MOTION TO FILE UNREDACTED MEMORANDUM, DECLARATION, AND CERTAIN EXHIBITS UNDER SEAL

Comerica Bank & Trust, N.A., as Personal Representative of the Estate of Prince Rogers Nelson ("Personal Representative"), submits this Memorandum in Support of its Motion to File its Unredacted Memorandum in Support of Motion To Approve Rescission of Exclusive Distribution and License Agreement, Declaration of Joseph J. Cassioppi, and certain Exhibits thereto under seal.

The Memorandum, Declaration, and certain Exhibits contain details regarding highly confidential agreements with Warner Bros. Records, Inc. ("WBR") and UMG Recordings, Inc. ("UMG"), as well as correspondence and negotiations with WBR and UMG regarding those agreements. In keeping with the Court's January 19, 2017 Order and Minnesota law, the Personal Representative has made only those redactions to the Memorandum, Declaration, and certain Exhibits that are necessary to protect the confidential details of the agreements and related negotiations. The purpose of these redactions is supported by this Court's September 14, 2016 Order, commenting that it is important to "maintain[] the confidentiality of business negotiations which, if made public, may impede administration of the estate, compromise the Special Administrator's ability to negotiate contract terms, or devalue estate assets." It is also

supported by the confidentiality provisions of the agreements themselves. Revealing the redacted information could adversely impact the ongoing administration of the Estate and potentially subject the Estate to liability. Accordingly, the Personal Representative respectfully requests that the Court permit it to file the unredacted Memorandum in Support of Motion to Approve Rescission of Exclusive Distribution and License Agreement, Declaration of Joseph J. Cassioppi, and Exhibits A-C, E-G, I-M, and O-U under seal.

Dated: May 17, 2017

/s/ Joseph J. Cassioppi

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