#### STATE OF MINNESOTA

# COUNTY OF ST. LOUIS

Court File No.

Petitioner,

and

CONFIDENTIAL INITIAL CASE MANAGEMENT CONFERENCE DATA SHEET

Respondent.

#### This form should be completed and served and filed with the Court at least two business days before the Initial Case Management Conference.

- 1. The following information is provided by the Petitioner \_\_\_\_\_Respondent\_\_\_\_\_.
- 2. Are the parties currently residing together? Yes/No (circle one). If no, when did they separate?
- 3. a) Has either party been the subject of a harassment restraining order? Yes/No (circle one).
  - b) Has either party been the subject of a domestic abuse order for protection? Yes/No (circle one).
  - c) Has domestic abuse occurred in this relationship? Yes/No (circle one).
  - d) Have you ever been in fear of the other party? Yes/No (circle one). If yes, explain: \_\_\_\_\_\_

e) Please attach copies of any OFP, HRO or other restraining order

#### **Information Regarding Children:**

- 1. Have any of the children been the subject of a child protection case? Yes/No (circle one).
- 2. List the names, birthdates and ages of the minor children.

- 3. Is there an agreement regarding legal custody of children? Yes/No (circle one).
- 4. Is there an agreement regarding physical custody of children? Yes/No (circle one).

- 5. Is there an agreement regarding parenting time? Yes/No (circle one).
- 6. What are the current parenting time arrangements for the children?

#### Information Regarding Property

Homestead Address:

Checking Accounts (bank name(s) and balances(s)): \_\_\_\_\_

Savings Accounts (bank name(s) and balances)): \_\_\_\_\_

Pensions and Profit Sharing Plans (specify account name, approximate value, how it is owned and by home):

Automobiles (make, model, year, approximate mileage and approximate value):

Recreational equipment (boats, guns, ATV, motorcycles, etc.) (make, model, year, approximate value):

Other Assets of value (do not include normal household goods and furnishings) (list each with an approximate value):

Are there non-marital claims? Yes/No (circle one). If yes, itemize:

# **Information Regarding Finances:**

Petitioner's employer and address:	Respondent's employer and address:
Petitioner's gross monthly income:	
Respondent's gross monthly income:	

Summary of monthly budget expenses (for the party preparing this form):

Mortgage \$_	
Food \$_	
Telephone \$_	
Heat \$_	
Sewer/Water/Garbage \$_	
Electricity \$_	
Cable TV \$_	
Medical Expenses \$_	
Health/life Insurance \$_	
Home Insurance \$_	
Car Insurance \$_	
Car Payment \$_	
Car repair/fuel/license \$_	
Donations \$_	
Clothing \$_	
Personal Allowances/Incidentals \$	
Home Maintenance \$_	
Loans (list) \$	
Credit card bills (itemize)	
a \$	
c \$	
Other (itemize)	
a \$	
b \$	
c \$	

# **Issues In Dispute**

If known, give a detailed statement of each issue that is not resolved and your proposed resolution to the issue. (attach additional pages as required).

### Information Regarding Alternative Dispute Resolution Options:

\_\_\_\_\_

Check one:

 Mediation
 Early Neutral Evaluation
 Parties agree to participate in court annexed ENE program for a set fee
 Parties agree to participate in a private ENE program and pay all costs
 Other (please indicate)

# PLEASE ATTACH THE FOLLOWING DOCUMENTS TO THE DATA SHEET SERVED ON THE OTHER PARTY:

- 1. Additional sheets as necessary to answer any and all questions above.
- 2. Paystubs for the last three months of employment.
- 3. If self-employed, please attach a statement of receipts and expenses for the past six months.
- 4. Most recent Federal and State Tax Returns, including W-2s and 1099s, if self-employed.
- 5. Any unemployment compensation statements or worker's compensation statements and all other income received during the last three months, including any public financial assistance in money or in-kind services (grants, heating assistance, medical assistance, etc.)

This form was prepared by:

Petitioner/Respondent Address/Telephone number: