STATE OF MINNESOTA

COUNTY OF CARVER

In the Matter of:

Estate of Prince Rogers Nelson,

Decedent.

DISTRICT COURT

FIRST JUDICIAL DISTRICT PROBATE DIVISION

Court File No. 10-PR-16-46 Judge Kevin W. Eide

COMERICA BANK & TRUST, N.A.'S MEMORANDUM OF LAW IN SUPPORT OF MOTION TO FILE UNREDACTED SETTLEMENT AGREEMENT AND RELEASE UNDER SEAL

Comerica Bank & Trust, N.A., as the Personal Representative of the Estate of Prince Rogers Nelson (the "Personal Representative"), submits this Memorandum in Support of its Motion to File its Unredacted Settlement Agreement and Release by and between the Personal Representative and S&S Design, Ltd. Under Seal.

The Settlement Agreement contains confidential information regarding the Estate's agreement and related negotiations with S&S Design, Ltd. In keeping with the Court's January 19, 2017 Order and Minnesota law, the Personal Representative has made only those redactions to the Settlement Agreement that are necessary to protect the confidential details of the agreement. The purpose of these redactions is supported by the confidentiality provision of the Settlement Agreement itself. Revealing the redacted information could adversely impact the ongoing administration of the Estate and potentially subject the Estate to liability. A redacted version of the Settlement Agreement, which is Exhibit A to the Personal Representative's Motion to Approve Settlement Agreement and Release, has been filed publicly.

Accordingly, the Personal Representative respectfully requests that the Court permit it to file the unredacted Settlement Agreement under seal.

Dated: October 12, 2017

/s/ Joseph J. Cassioppi

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