

STATE OF MINNESOTA
COUNTY OF CARVER

DISTRICT COURT
FIRST JUDICIAL DISTRICT
PROBATE DIVISION
Case Type: Special Administration

In re:

Estate of Prince Rogers Nelson,
Deceased.

Court File No. 10-PR-16-46

**[PROPOSED] ORDER APPROVING PAYMENT
OF ATTORNEYS' FEES AND EXPENSES
FOR PERIOD APRIL 26, 2016
THROUGH JANUARY 31, 2017**

Before the Court is a motion by Frank Wheaton ("Attorney), for approval of certain attorneys' fees and costs from the Estate of Prince Rogers Nelson (the "Estate") for services performed by Mr. Wheaton. Based upon the Motion, and the supporting material submitted, the Court hereby grants the motion and approves the payment of attorneys' fees and costs to Mr. Wheaton from assets of the Estate in accordance with Minnesota Statutes Sections 525.515 and 524.3-720:

CONCLUSIONS OF LAW

1. Given the size, nature, and complexity of the Estate and the number of potentially interested persons involved in this matter, Attorney has managed significant undertakings which has benefited the Estate and beneficiaries. After a close review of the record as well as the detailed memorandum in support of the motion, the supported affidavit that accompanies the motion, and invoices, the Court concludes that the legal fees, costs and expenses charged to the Estate are fair and reasonable.

2. Mr. Wheaton is entitled to fees and costs and expenses pursuant to Minnesota Statutes sections 525.515 and 5243-720.

3. The reasonable compensation to Mr. Wheaton for his services rendered between April 26, 2016 and January 31, 2017, the results of which have benefited the Estate, is \$1,051,636.00 in entertainment and non-entertainment related fees and expenses.

IT IS HEREBY ORDERED THAT:

1. The Motion by Attorney for the payment of attorney's fees for services performed by Attorneys between April 23, 2016 and January 31, 2017 is GRANTED.

2. Within 5 days of the receipt of this Order, the Administrator shall pay \$1,051,636.00 to Frank Wheaton from the assets of the Estate for his services performed between April 26, 2016 and January 31, 2017.

IT IS SO ORDERED.

Dated: _____, 2017

BY THE COURT:

The Honorable Kevin W. Eide
Judge of the District Court