



November 29, 2016

Max Stacey McCormack
208 Bowmont Street
Invercargill 9812
New Zealand

Re: Max Stacey McCormack Heirship Claim

Dear Mr. McCormack:

Thank you for submitting the Affidavits of Caren Lee McCormack, Max Stacey McCormack, and Trevor Anthony McCormack regarding your heirship claim.

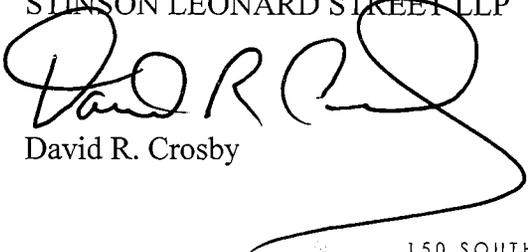
We must admit that we are somewhat skeptical of your claim, given our understanding that Prince Rogers Nelson (the "Decedent") was completing high school in Minnesota in 1976, as opposed to living in New Zealand for several months. In addition, while the photographs you provide show a person with a mild physical resemblance to the Decedent, it does not appear to us that the person in the photographs is the Decedent. Nonetheless, with respect to the Protocol adopted by the Court, the Special Administrator's goal is to apply existing Minnesota law equally to all persons claiming to potentially be an heir of Prince Rogers Nelson (the "Decedent"). Such relevant law includes the Minnesota Probate Code (Minn. Stat. Ch. 524), the Minnesota Parentage Act (Minn. Stat. §§ 257.01 through 257.75) and Minnesota common law.

The materials you have provided under oath confirm that there is a possibility of the requisite sexual contact between Ms. McCormack and Decedent, and that no other man has been adjudicated to be your father. As such, it is the determination of the Special Administrator that genetic testing is appropriate in order to assist in determining you may be an heir of the Decedent. Please note that both you and Ms. McCormack will need to submit to genetic testing. Such testing will be at your expense, with payment due before testing takes place.

Please contact me via email or telephone so that we can expedite communication on this matter. We will then connect you with DNA Diagnostics Center so that you can arrange for genetic testing. If I do not hear from you by December 12, 2016, I will assume that you do not wish to pursue this claim further.

Very truly yours,

STINSON LEONARD STREET LLP



David R. Crosby