State of Minnesota

County of _____

____,

In Re: Conservatorship of

	District Court
	Judicial District
Probate / N	Iental Health Division
Court File No.	

Case Type: Conservatorship

	ANNUAL
	ACCOUNT or
FIN	AL ACCOUNT
For Period Ending:	
Date of Appointment:	

The annual account is summarized on these first two pages. Pursuant to General Rule of Practice for District Courts, Rule 11, restricted identifiers and financial source documents are confidential. See Forms 11.1 and 11.2. Do not list financial account numbers or social security numbers on this form. List such information on Form 11.1.

Assets and Income	Amount	Deductions and Expenses	Amount
1. Beginning Balance: Total Class II		· · · · ·	
property from Inventory for the first			
annual account, or the balance of			
personal property assets on hand per			
the last annual account			
2. Other income		1. Bond premiums	
3. Social Security		2. Attorney fees	
4. Pension /VA Benefits		3. Accrued attorney fees	
5. Interest income		4. Conservator fees	
6. Dividend income		5. Accrued conservator fees	
7. Proceeds from sale of assets		6. Taxes	
8. Assets omitted from inventory		7. Rent / Mortgage	
9. Refunds		8. Inventory value of asset sold	
10. Other increases		9. Other decreases	
Total Assets and Income		Total Debts and Deductions	

Total Assets and Income		
Less: Total Debts and Deductions	(

Total Personal Property Assets on Hand:	
(This should equal the total personal property assets on hand, below)	

Description of Assets on Hand	Value
Do not list financial account numbers here; list confidential information on Form 11.1	
1. Bank Account (include verification form 15-UVF)	
2. Stocks (include verification form 15-UVS)	
3.	
4.	
5.	
6.	
7.	
Less: accrued attorney fees and accrued conservator fees	()
Total Personal Property Assets on Hand	
(This total must match total personal property assets on hand, above)	

- 1. Tangible personal property _____ was / ____ was not, disposed of during the year.
- 2. Real estate _____ was / ____ was not, disposed of during the year. (If real estate is sold during the year you must attach a closing statement to this account)
- 3. The conservator represents that there is/are on file and in force the following bond(s) (list the name and address of each bonding company and the amount of each bond):
- 4. The current address and phone number of the person subject to conservatorship is: _____
- 5. I have never been removed for cause from serving as a conservator or guardian.OR

I have been removed for cause from serving as a conservator or guardian and the court location and court file number are:

6. The following changes have occurred that affect the accuracy of information contained in the most recent criminal background study conducted under Minn. Stat. § 524.5-118: _____

7. Pursuant to Minn. Stat. § 524.5-102, subd. 13c, a "professional guardian" or "professional conservator" means a person acting as guardian or conservator for three or more individuals not related by blood, adoption, or marriage. *(check boxes below if applicable)*

I am a professional conservator according to the above definition.

My answer to the above question reflects a change in my professional status since my last report to the court for this case.

- I have received the following amount of reimbursement for services rendered to the person subject to conservatorship in the past year and this amount was not reimbursed by county contract:
- 9. I can be contacted at: a. Telephone number:_____

b. Address: _____

10. CHOOSE ONE OF THE FOLLOWING:

The conservator does not request a hearing to examine, settle, and allow this Account.

The conservator requests a hearing to examine and, settle, and allow this Account.

This is a Final Account and the conservator requests to be discharged from its duties and that the conservator's surety, if any, be discharged.

Note: A hearing is required:

*If this is a final account

*If it has been 4 years since the last account was heard and allowed, See Minn. Gen. R. Prac. 416 (note: hearings regarding accounts of \$20,000 or less may be waived by the court)

The Annual Account must be completed by the conservator and filed with the court. If not filed within 60 days after the anniversary date of the appointment as conservator, the court shall issue an order to show cause. A copy must also be provided to the person subject to Conservatorship and to any interested person of record with the court.

I have read this account, including the confidential portion therein, that this account is the true and full account of my administration of the estate and of all property belonging to the person subject to conservatorship which has come into my hands or to my knowledge, that I do not know of any error in the account, that I have read the petition and that it is true.

I declare under penalty of perjury that everything I have stated in this document is true and correct. Minn. Stat. § 358.116.

Dated:, 20	
County and state where signed:	Signature of Conservator / Co-Conservator Name: Address:
County and state where signed.	Address.
	Telephone:
	E-mail address:
correct. Minn. Stat. § 358.116.	that everything I have stated in this document is true and
Dated:, 20	
	Signature of Co-Conservator Name:
County and state where signed:	Address:
	Telephone:
	E-mail address:
Name of Conservator's Attorney: Name:	
Address:	
Telephone:	

E-mail address:

AFFIDAVIT OF SERVICE

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A a copy of the Annual or Final Account and Notice of Rights to Petition for Restoration to Capacity and Other Relief has been given to the person subject to conservatorship and to interested persons of record with the court.

The person subject to conservatorship was served by mail or personally with the Ar	nual or
Final Account and Annual Notice of Rights to Petition on	(date).
The present address and telephone number of the person subject to conservatorship is	

The following interested persons of record with the court were served at the location listed with a copy of the = Annual or Final Account and Annual Notice of Rights to Petition: *(attach additional sheets if necessary)*

Name:	
Address	
Served by mail or personally on	(date)
Name:	
Address	
Served by mail or personally on	(date)
Name:	
Address	
Served by mail or personally on	(date)

I declare under penalty of perjury that everything I have stated in this document is true and correct. Minn. Stat. § 358.116.

Dated:_

County and state where signed:

Signature of Conservator
Name:
Address:
City/State/Zip:
Telephone: ()
E-mail address

FILE THE ORIGINAL ANNUAL / FINAL ACCOUNT AND THIS AFFIDAVIT OF SERVICE WITH THE COURT