

**STATE OF MINNESOTA
COUNTY OF CARVER**

DISTRICT COURT

**FIRST JUDICIAL DISTRICT
PROBATE DIVISION**

In re:

Case Type: Special Administration

Estate of Prince Rogers Nelson,

Court File No. 10-PR-16-46

[REDACTED]

**MEMORANDUM IN SUPPORT OF
MOTION TO APPROVE PAYMENT OF
ENTERTAINMENT AND ESTATE ADMINISTRATION
ATTORNEYS' FEES FOR PERIOD APRIL 23, 2016
THROUGH JANUARY 31, 2017**

Frank Wheaton (“Attorney”) hereby submits this memorandum in support of his Motion for an order approving payment of certain attorneys’ fees and costs from the Estate of Prince Rogers Nelson (the “**Estate**”) for services performed by Attorneys during the period April 23, 2016 through January 31, 2017.

The fees are relating to Attorneys entertainment services as Heirs’ Representative and certain other non- entertainment services.

FACTUAL BACKGROUND¹

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

1. [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

2. [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

4. Review of Other Entertainment Opportunities

Attorneys analyzed, commented on and consulted with Heirs counsel and with the Special Administrator on other entertainment opportunities presented to the Estate throughout the duration of this case. Of particular note, and consistent with this memorandum in support of the entertainment related activities, the team of Attorneys offered comments and expertise to the remainder contracts open to the Estate. Wheaton and Labate often hosted conference calls for all the Heirs' Counsel and Special Administrator regarding other contracts that remained unsigned such as that of the [REDACTED]. Ultimately, the Special Administrator decided not to proceed with either the [REDACTED] but only after extensive analysis by and deliberation with Heirs Representatives.

Attorney is a constant contributor to any conversation that takes place with the Estate. Many of the opportunities that are proposed to the Estate are discussed with the other Heirs' Counsel, Special Administrators (past and present) and others, if necessary. The component parts

of the Attorney invoices are reflective of these voluminous interactions with all facets of the Estate.

5. Transition to Comerica as Personal Representative

The four Long-Form Agreements negotiated and executed are complex and Comerica's responsibilities during the next phase – exercising the Estate's rights and responsibilities under the Executed Agreements -- is equally important and demanding. To assist the Heirs and Comerica in these duties, Wheaton is interacting with Labate and H&K regarding charts that will be prepared to provide a summary of key provisions of each Executed Agreement. The charts will provide a guide for identifying issues requiring immediate attention by the Estate. A copy of the Key Provisions Chart prepared by H&K for the [REDACTED]

B. Attorneys Non-Entertainment Services

It is important to note that the non-entertainment services rendered by Attorneys all benefitted the Estate of Prince Rogers Nelson and not necessarily, Alfred Jackson, our client and one of the Non-Excluded Heirs. Attorney worked voluminous hours in excess of the hours documented in his respective invoices submitted in Exhibit A of the Wheaton motion and affidavit. However, for purposes of continuity, the brief arguments presented below will further reiterate and validate our position with respect to the non-entertainment services rendered.

ARGUMENT

**I. Minnesota Law Provides for the Payment of Attorney's Fees, Costs, and Expenses
Where the Services Have Benefitted the Estate**

Minnesota law allows for the payment of attorney's fees from the Estate for services rendered on behalf of the Estate where "the services of an attorney for any interested person contributes to the benefit of the estate, as such, as distinguished from the personal benefit of such person." In such cases, the "attorney shall be paid such compensation from the estate as the court shall deem just and reasonable and commensurate with the benefit to the estate from the recovery so made or from such services." Minn. Stat. § 524.3-720; see also *In re Estate of Van Den Boom*, 590 N.W.2d 350, 354 (Minn. Ct. App. 1999) ("Van Den Boom [a remainder beneficiary], as an interested person, acted for the benefit of the estate by keeping a major asset intact. His attorney is entitled to fees.").

The Court uses the following factors to determine whether attorneys' fees sought in a probate proceeding are just and reasonable:

- (1) the time and labor required;
- (2) the experience and knowledge of the attorney;
- (3) the complexity and novelty of problems involved;
- (4) the extent of the responsibilities assumed and the results obtained; and
- (5) the sufficiency of assets properly available to pay for the services.

Minn. Stat. § 525.515(b).

As noted by the Special Administrator in its July 29, 2016 fee petition:

"Where, as here, the Court has extensive experience with a probate matter and there is a voluminous court file recording the work of counsel, the Court is on firm ground to exercise its discretion to determine an award for the reasonable fees and costs. *In re Bush's Estate*, 230 N.W.2d 33, 38-42 (Minn. 1975) (affirming attorney fee award where the Court was intimately familiar with the estate dispute and work performed by the attorneys); *In re Estate of Weisberg*, 64 N.W.2d 370, 372 (Minn. 1954) (affirming attorney fee award and holding that the size of the total estate is important factor when determining reasonable fee awards)."

The Special Administrator has reiterated that the Court is keenly aware of the extraordinary and complex nature of this proceeding. The enormity of the tax concern itself speaks to the concern of both this Court and the Special Administrator. All matters are considered complex in this case from the unique nature of the intellectual property and the most valuable assets contained therein; and the real property that provides added value to the estate. Appraisals, taxes, heirs, counsel and new law(s) (the “Prince” law referendum) have made this case almost *sui generis*, or one of a kind in nature.

Given the size, nature, and complexity of the Estate and the number of interested persons involved in this matter, Attorneys have managed to become integral to the process under the wisdom and leadership of this Court and the Special Administrators assigned. These efforts, and the collective efforts of all counsel and all parties have led to the successful conclusion of millions of dollars in new contracts and residual income for the Estate. While Attorneys’ efforts will benefit the Estate by helping it achieve the best “deals” possible, Alfred Jackson, individually, has not benefited from our efforts. However, the Estate has benefitted tremendously. Ultimately, as an adjudicated heir, Mr. Jackson will see his just reward.

In the event a will or child of the decedent was (or is) discovered during these intervening months, Attorneys’ entertainment related efforts (and non-entertainment related efforts) will have provided no benefit to Alfred Jackson whatsoever. Should Alfred Jackson successfully become a certified heir, Attorneys’ efforts and expertise assisted all the ultimate heirs. For that reason, Attorney seeks reimbursement from the Estate for its efforts.

II. Summary of Time and Labor for Entertainment Related Efforts, the Results of Which Have Benefited the Estate

Attorney has rendered services and incurred expenses from April 23, 2016 through January 31, 2017 as more fully described and set forth in the concurrently filed Affidavit of Frank K. Wheaton and in the Monthly Invoices and Invoice for Attorney Entertainment Fees Attached as Exhibit A. A summary of these services is provided in sections A and B above.

CONCLUSION

For the foregoing reasons, Petitioner respectfully requests that the Court authorize and direct the Special Administrator to pay [REDACTED]. This includes [REDACTED] in attorneys' fees for its entertainment related efforts, [REDACTED] in non-entertainment fees incurred through the administration of the Estate, and [REDACTED] in expenses incurred.

Dated: March 21, 2017

Respectfully submitted,

FRANK K. WHEATON, ESQ.
AND ASSOCIATES
ATTORNEYS &
COUNSELORS AT LAW

By:/s/ Frank K. Wheaton
Frank K. Wheaton, Esq. and
Associates Attorneys and
Counselors of Law
201 Illinois Street, Suite 1600
Indianapolis, Indiana 46204
317.610-3455 Office
317.610-3202 Fax
310.505-3524 Mobile
fkwheaton@gmail.com