

State of Minnesota

County of _____

In Re: Conservatorship of _____,

District Court

Judicial District:

Probate / Mental Health Division

Court File No. _____

Case Type: Guardianship/Conservatorship

Verification of Stocks and Other Securities

By Broker / Financial Advisor /

Financial Institution

(File as a Financial Source Document with Form 11.2)

To: Name and Address of Financial Institution:

I am the court-appointed conservator in this matter and your financial institution has stocks and other securities for the above person subject to conservatorship. Please provide me with verification of the assets listed below as of the following date: _____ by completing and signing the bottom portion of this form and affixing your official seal.

Dated: _____

Signature of Conservator

Conservator's name and address:

Verification of Funds on Deposit by Financial Institution

I certify that the foregoing amounts were on deposit as shown by the records of this financial institution listed below. The accounts listed below were accurate as of this date: _____

Account Information:

Number of Units/Shares	Name of Stock or Account Title

Note: Attach a separate sheet if more space is needed to list account information / remarks.

By: _____

SIGNATURE OF CERTIFYING DATE

BROKER / FINANCIAL ADVISOR /

FINANCIAL INSTITUTION OFFICIAL

TITLE OF CERTIFYING OFFICIAL

(Please affix official seal on this form)

Verification of Stocks and Other Securities

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State

ENG

Rev 8/20

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Page 1 of 1