|  |  |  |
| --- | --- | --- |
| **State of Minnesota** |  | **District Court** |
| County |  | Judicial District: |  |
|  |  | Court File Number: |  |
|  |  | Case Type: | Probate  |

|  |  |  |  |
| --- | --- | --- | --- |
| In Re the Estate of |  | **Inventory** |  |
|  |  |  |
|  |  |  |
| Decedent (Deceased Person) |  |  |

My name is , and I am the Personal Representative of the Estate.

|  |  |
| --- | --- |
| **Summary** |  |

1. This inventory contains the true and correct listing and values of all of the property of the Estate **when the Decedent died**, including the following:
	* Real property (real estate) that has come into my possession since I have been the Personal Representative;
	* Personal property (all property other than real estate);
	* The name and address of each appraiser issued, if any, of the assets have been appraised.

 I have searched carefully and diligently for all assets that might belong to the Estate.

 **Summary of Assets Value**

 Attachment A: Real Estate $

 Attachment B: Stocks, Bonds, and Other Securities $

 Attachment C: Bank Accounts, Cash, and Money Owed to the Estate $

 Attachment D: Other Personal Property $

 **SUBTOTAL** (A+B+C+D): $

 Attachment E: Mortgages and Liens, and Money

 the Estate Owes to Others ($ )

 **TOTAL** (Subtotal – E): $

|  |  |
| --- | --- |
| **Mailing or Delivering** |  |

2. I understand that I must mail or deliver a copy of this Inventory and all attachments (A-E) to the following:

* Surviving spouse, if any;
* All persons who have received or will receive distributions from the Estate *other than* *creditors or purchasers*; and
* Interested persons and creditors who have asked for a copy of the Inventory.

I declare under penalty of perjury that everything I have stated in this document is true and correct. Minn. Stat. § 358.116.

|  |  |  |
| --- | --- | --- |
| Dated |  | Personal Representative |
|  |  |  |
| ⬜ Attorney for Personal Representative:**OR**⬜ Self-Represented:Name: Firm: Address:  Attorney License No.: Email: Telephone:  |  |  |

**Attachment A: Real Estate**

Fill out “Attachment A” even if the Decedent did not own any real estate in Minnesota.

[ ]  Decedent did not own real estate in Minnesota.

There are pieces of real estate in Minnesota that are part of the Estate. For each piece of real estate in Decedent’s Estate, I am providing the following information:

|  |  |  |  |
| --- | --- | --- | --- |
|  | Description of Property | **County Assessor’s Market Value** | **Fair Market Value** |
| 1 | Homestead in \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ CountyLegal Description: | $ | $ |
| 2 | Other real estate in \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ CountyLegal Description: | $ | $ |
|  |  |  |  |
| Attachment A: Real Estate | **Total:** | $ |

*Use another sheet of paper if you need more room to write.*

**Attachment B: Stocks, Bonds, and Other Securities**

[ ]  Decedent did not own stocks, bonds, or other securities.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  | **A** | **B** |  |
|  | Description of Property | **Number of Units** | **Fair Market of Value of Each Unit** | **Total Fair Market Value** |
| 1 |  |  | $ | $(A x B) |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| Attachment B: Stocks, Bonds, and Other Securities |  | **Total:** | $ |

*Use another sheet of paper if you need more room to write.*

**Attachment C: Bank Accounts, Cash, and Money Owed to the Estate**

[ ]  Decedent did not have any bank accounts or cash. No money was owed to the Estate.

|  |  |  |
| --- | --- | --- |
|  | Description of Property | **Fair Market Value** |
| 1 |  | $ |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| Attachment C: Bank Accounts, Cash, and Money Owed to the Estate | **Total:** | $ |

*Use another sheet of paper if you need more room to write.*

**Attachment D: Other Personal Property**

[ ]  Decedent did not own other personal property.

|  |  |  |
| --- | --- | --- |
|  | Description of Property | **Fair Market Value** |
| 1 |  | $ |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| Attachment D: Other Personal Property | **Total:** | $ |

*Use another sheet of paper if you need more room to write.*

**Attachment E: Mortgages, Liens, and Money the Estate Owes to Others**

[ ]  Decedent did not owe mortgages, liens, or any money to others.

|  |  |  |
| --- | --- | --- |
|  | Description | **Amount Owed** |
| 1 |  | $ |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| Attachment E: Mortgages, Liens, and Money the Estate Owes to Others | **Total:** | $ |

*Use another sheet of paper if you need more room to write.*