

State of Minnesota

District Court

County _____

Judicial District: _____
Court File Number: _____
Case Type: Probate

In Re the Estate of

Inventory

Decedent (Deceased Person)

My name is _____, and I am the Personal Representative of the Estate.

Summary

- This inventory contains the true and correct listing and values of all of the property of the Estate **when the Decedent died**, including the following:
 - Real property (real estate) that has come into my possession since I have been the Personal Representative;
 - Personal property (all property other than real estate);
 - The name and address of each appraiser issued, if any, of the assets have been appraised.

I have searched carefully and diligently for all assets that might belong to the Estate.

Summary of Assets	Value
Attachment A: Real Estate	\$ _____
Attachment B: Stocks, Bonds, and Other Securities	\$ _____
Attachment C: Bank Accounts, Cash, and Money Owed to the Estate.....	\$ _____
Attachment D: Other Personal Property	\$ _____
SUBTOTAL (A+B+C+D):	\$ _____
Attachment E: Mortgages and Liens, and Money the Estate Owes to Others	(\$ _____)
TOTAL (Subtotal – E):	\$ _____

Estate of _____

Mailing or Delivering

2. I understand that I must mail or deliver a copy of this Inventory and all attachments (A-E) to the following:
- Surviving spouse, if any;
 - All persons who have received or will receive distributions from the Estate *other than creditors or purchasers*; and
 - Interested persons and creditors who have asked for a copy of the Inventory.

I declare under penalty of perjury that everything I have stated in this document is true and correct. Minn. Stat. § 358.116.

Dated

Personal Representative

Attorney for Personal Representative:

OR

Self-Represented:

Name: _____

Firm: _____

Address: _____

Attorney License No.: _____

Email: _____

Telephone: _____

Estate of _____

Attachment A: Real Estate

Fill out "Attachment A" even if the Decedent did not own any real estate in Minnesota.

Decedent did not own real estate in Minnesota.

There are _____ pieces of real estate in Minnesota that are part of the Estate. For each piece of real estate in Decedent's Estate, I am providing the following information:

	Description of Property	County Assessor's Market Value	Fair Market Value
1	Homestead in _____ County Legal Description:	\$	\$
2	Other real estate in _____ County Legal Description:	\$	\$
Attachment A: Real Estate		Total:	\$

Use another sheet of paper if you need more room to write.

Attachment B: Stocks, Bonds, and Other Securities

Decedent did not own stocks, bonds, or other securities.

		A	B	
	Description of Property	Number of Units	Fair Market of Value of Each Unit	Total Fair Market Value
1			\$	\$ (A x B)
Attachment B: Stocks, Bonds, and Other Securities		Total: \$		

Use another sheet of paper if you need more room to write.

Estate of _____

Attachment C: Bank Accounts, Cash, and Money Owed to the Estate

Decedent did not have any bank accounts or cash. No money was owed to the Estate.

	Description of Property	Fair Market Value
1		\$
Attachment C: Bank Accounts, Cash, and Money Owed to the Estate		Total: \$

Use another sheet of paper if you need more room to write.

Attachment D: Other Personal Property

Decedent did not own other personal property.

	Description of Property	Fair Market Value
1		\$
Attachment D: Other Personal Property		Total: \$

Use another sheet of paper if you need more room to write.

Estate of _____

Attachment E: Mortgages, Liens, and Money the Estate Owes to Others

Decedent did not owe mortgages, liens, or any money to others.

	Description	Amount Owed
1		\$
Attachment E: Mortgages, Liens, and Money the Estate Owes to Others		Total: \$

Use another sheet of paper if you need more room to write.