

Court File No. \_\_\_\_\_

**MEMORANDUM OF UNDERSTANDING  
 AND AGREEMENT  
 RE: FINANCIAL ISSUES**

\_\_\_\_\_,  
 and \_\_\_\_\_,  
 Petitioner,  
 Respondent.

Financial Early Neutral Evaluation (FENE) in the above-entitled matter was held on \_\_\_\_\_.  
 Appearances were as follows:

- |                                     |   |
|-------------------------------------|---|
| <input type="checkbox"/> Petitioner | <input type="checkbox"/> _____, Attorney for Petitioner |
| <input type="checkbox"/> Respondent | <input type="checkbox"/> _____, Attorney for Respondent |
| <input type="checkbox"/> _____      | <input type="checkbox"/> _____, FENE Provider           |

The parties reached agreement on the following financial issues:	The parties were unable to reach agreement on the following financial issues:
<input type="checkbox"/> Child support	<input type="checkbox"/> Child support
<input type="checkbox"/> Award of income tax exemptions	<input type="checkbox"/> Award of income tax exemptions
<input type="checkbox"/> Spousal maintenance	<input type="checkbox"/> Spousal maintenance
<input type="checkbox"/> Valuation/award of homestead	<input type="checkbox"/> Valuation/award of homestead
<input type="checkbox"/> Valuation/award of bank accounts	<input type="checkbox"/> Valuation/award of bank accounts
<input type="checkbox"/> Valuation/award of vehicles	<input type="checkbox"/> Valuation/award of vehicles
<input type="checkbox"/> Valuation/award of recreational vehicles	<input type="checkbox"/> Valuation/award of recreational vehicles
<input type="checkbox"/> Valuation/award of retirement assets	<input type="checkbox"/> Valuation/award of retirement assets
<input type="checkbox"/> Valuation/award of business	<input type="checkbox"/> Valuation/award of business
<input type="checkbox"/> Valuation/award of personal property	<input type="checkbox"/> Valuation/award of personal property
<input type="checkbox"/> Valuation/award of nonmarital property	<input type="checkbox"/> Valuation/award of nonmarital property
<input type="checkbox"/> Valuation/division of debts	<input type="checkbox"/> Valuation/division of debts
<input type="checkbox"/> Validity/terms of Antenuptial agreement	<input type="checkbox"/> Validity/terms of Antenuptial agreement
<input type="checkbox"/> Attorney's fees and costs	<input type="checkbox"/> Attorney's Fees and costs
<input type="checkbox"/> Other: _____	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Other: _____	<input type="checkbox"/> Other: _____

**AGREEMENTS**

The following agreements/partial agreements were reached at ENE:

The stated agreements are:  Temporary  Permanent

**CHILD SUPPORT**

- No agreement
- Agreement reached as follows:

**A Child Support Guidelines Worksheet is attached hereto as Exhibit A.**

**Petitioner's Employment:**

Name and Address of Employer: \_\_\_\_\_

Job Title: \_\_\_\_\_

Gross Monthly Income: \_\_\_\_\_

**Respondent's Employment:**

Name and Address of Employer: \_\_\_\_\_

Job Title: \_\_\_\_\_

Gross Monthly Income: \_\_\_\_\_

- Petitioner:**
- Does not receive public assistance.
  - Receives public assistance for the benefit of \_\_\_\_\_ through \_\_\_\_\_ County as follows:  
\_\_\_\_\_

- Respondent:**
- Does not receive public assistance.
  - Receives public assistance for the benefit of \_\_\_\_\_ through \_\_\_\_\_ County as follows:  
\_\_\_\_\_

**Basic Support:**

- \_\_\_\_\_ to pay \$\_\_\_\_\_ per month basic support beginning \_\_\_\_\_, as a guideline calculation.
- \_\_\_\_\_ to pay \$\_\_\_\_\_ per month basic support beginning \_\_\_\_\_, as a deviation based on \_\_\_\_\_.

**Medical Support:**

- \_\_\_\_\_ to obtain/maintain medical insurance beginning \_\_\_\_\_.

The monthly cost of the medical insurance for minor children is \_\_\_\_\_.

\_\_\_\_\_ to obtain/maintain dental insurance beginning \_\_\_\_\_.

The monthly cost of the dental insurance for minor children is \_\_\_\_\_.

\_\_\_\_\_ to pay \$\_\_\_\_\_ per month medical support beginning \_\_\_\_\_ as a guideline calculation.

\_\_\_\_\_ to pay \$\_\_\_\_\_ per month medical support beginning \_\_\_\_\_, as a deviation based on \_\_\_\_\_.

\_\_\_\_\_ to pay \_\_\_\_\_% and \_\_\_\_\_ to pay \_\_\_\_\_% of the uninsured and unreimbursed health care related expenses beginning \_\_\_\_\_, as a guideline calculation.

\_\_\_\_\_ to pay \_\_\_\_\_% and \_\_\_\_\_ to pay \_\_\_\_\_% of the uninsured and unreimbursed health care related expenses beginning \_\_\_\_\_ as a deviation based on \_\_\_\_\_.

**Child Care Support:**

The monthly cost of work-related and/or employment related child care costs are \_\_\_\_\_, and they are incurred by:  Petitioner  Respondent.

\_\_\_\_\_ to pay \$\_\_\_\_\_ per month child care support beginning \_\_\_\_\_ as a guideline calculation.

\_\_\_\_\_ to pay \$\_\_\_\_\_ per month child care support beginning \_\_\_\_\_, as a deviation based on \_\_\_\_\_.

**INCOME TAX EXEMPTION(S)**

No agreement

Agreement reached as follows: Effective and commencing with the tax year \_\_\_\_\_, the income tax exemptions relative to the joint minor child(ren) shall be awarded as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SPOUSAL MAINTENANCE**

- No agreement
  - Agreement reached as follows: The issue of spousal maintenance shall be reserved.
  - Agreement reached as follows: Both parties waive spousal maintenance.
  - Agreement reached as follows: \_\_\_\_\_ shall pay \_\_\_\_\_ the amount of \$ \_\_\_\_\_ per month beginning \_\_\_\_\_.
- Duration / terms: \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Petitioner's gross monthly income is \_\_\_\_\_.

Petitioner's reasonable monthly expenses are \_\_\_\_\_.

Respondent's gross monthly income is \_\_\_\_\_.

Respondent's reasonable monthly expenses are \_\_\_\_\_.

**HOMESTEAD**

- No agreement.
- The parties agree they have no homestead real property.
- Agreement reached as follows:

The parties agree they own or have an interest in the following homestead real property:

Address: \_\_\_\_\_

County where located: \_\_\_\_\_

Fair Market Value: \_\_\_\_\_

First Mortgage Lender / Balance Owed: \_\_\_\_\_

Second Mortgage Lender / Balace Owed: : \_\_\_\_\_

- Agreement reached as follows:

The parties agree that  Petitioner  Respondent shall be awarded all right, title, interest and equity in and to the homestead real property subject to all encumbrances of record, but free and clear of any claim on the part of the other party.

Effective and commencing \_\_\_\_\_,  Petitioner  Respondent shall have sole exclusive use and possession of said real property. Effective this same date,  Petitioner  Respondent shall be solely liable for utilities, maintenance, and all payments of principal, interest, taxes and insurance on said real property and shall indemnify and hold the other party harmless from any liability or obligation to make any payment whatsoever regarding said real property.

Agreement reached as follows:

Said homestead shall be listed on the market for sale per the following terms:  
(i.e. sale terms, occupancy / payments during pending sale / award of net proceeds)

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Agreement reached relative to disposition of the homestead real property as follows:

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**BANK ACCOUNTS**

No agreement  
 Agreement reached as follows:

The parties agree they own and/or have an interest in the following bank accounts, and they agree the same shall be awarded as indicated:

<b><u>Financial Institution / Account</u></b>	<b><u>Name on Account</u></b>	<b><u>Approximate Value</u></b>	<b><u>Awarded to:</u></b>

**VEHICLES**

No agreement  
 Agreement reached as follows:

The parties agree they own and/or have an interest in the following vehicles, and they agree the same shall be awarded as indicated:

<u>Year, Make, Model</u>	<u>Approximate Encumbrance</u>	<u>Approximate Value</u>	<u>Awarded to: (Subject to Encumbrance)</u>

**RECREATIONAL VEHICLES**

- No agreement  
 Agreement reached as follows:

The parties agree they own and/or have an interest in the following recreational vehicles, and they agree the same shall be awarded as indicated:

<u>Year, Make, Model</u>	<u>Approximate Encumbrance</u>	<u>Approximate Value</u>	<u>Awarded to: (Subject to Encumbrance)</u>

**RETIREMENT ASSETS**

- No agreement  
 Agreement reached as follows:

The parties agree they own and/or have an interest in the following retirement interests and/or investment accounts, and they agree the same shall be awarded as indicated:

<u>Financial Institution / Account Type</u>	<u>Name on Account</u>	<u>Approximate Value</u>	<u>Awarded to / Percentage or amount awarded:</u>

**OTHER RETIREMENT ASSET AGREEMENT TERMS:**

(i.e. QDRO preparation, Valuation Date, etc.)

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**BUSINESS**

- No agreement
- Agreement reached as follows:

The parties agree that the business known as \_\_\_\_\_  
(name of business), valued at \_\_\_\_\_, shall be awarded as follows: \_\_\_\_\_

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**PERSONAL PROPERTY**

- No agreement
- Agreement reached as follows: The parties fairly and equitably divided their personal property at the time of their physical separation, and each party shall be awarded the personal property and household goods and furnishings currently in their possession.
- Agreement reached as follows:

The parties agree they own and/or have an interest in the following items of personal property, and they agree the same shall be awarded as indicated:

<u>Item</u>	<u>Approximate Value</u>	<u>Awarded to:</u>

**NONMARITAL PROPERTY**

- No agreement
- Agreement reached as follows:

The parties agree that  Petitioner  Respondent has the following nonmarital property, which he/she shall be awarded:

Asset / Value / Encumbrance: \_\_\_\_\_  
\_\_\_\_\_

Basis of nonmarital claim: \_\_\_\_\_  
\_\_\_\_\_

**DEBTS**

- No agreement
- Agreement reached as follows:

The parties agree they have incurred the following debts and obligations, and they agree the indicated party shall assume and pay the stated debt:

<b><u>Debt/Obligation</u></b>	<b><u>Approximate Balance</u></b>	<b><u>Named Debtor</u></b>	<b><u>Party to Assume and Pay:</u></b>

**ANTENUPTIAL AGREEMENT**

- The parties did not execute an antenuptial agreement.
- No agreement was reached as to validity/terms of the antenuptial agreement.
- The parties agree that the antenuptial agreement is valid and enforceable as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



- The parties may modify any portion of this agreement if they both agree to the changes.
- The parties agree to attempt to resolve any dispute through a mediator qualified as a neutral under Rule 114.13 prior to scheduling a motion before this court on those issues should Early Neutral Evaluation fail to reach full settlement, if deemed appropriate. The parties agree to share equally in the cost of a mediator.

**ACKNOWLEDGMENTS:**

By signing below, I agree that I have read this agreement, have considered it carefully, fully understand the terms, and enter into the foregoing agreement freely and voluntarily. I fully understand that once signed this agreement becomes fully binding upon me and the other party may seek to have it enforced, and if approved by a District Court Judge, it may be incorporated into a fully enforceable court order, and I agree to be bound by all of its terms.

Dated: \_\_\_\_\_

Dated: \_\_\_\_\_

\_\_\_\_\_  
Petitioner

\_\_\_\_\_  
Respondent

Dated: \_\_\_\_\_

Dated: \_\_\_\_\_

\_\_\_\_\_  
Attorney for Petitioner

\_\_\_\_\_  
Attorney for Respondent

Dated: \_\_\_\_\_

\_\_\_\_\_  
FENE Provider

**Attorney Initials** \_\_\_\_\_, Attorney for \_\_\_\_\_, agrees to draft a proposed Stipulation and Order incorporating the above provisions. Said proposed order shall be circulated to the parties and any attorneys for signature and submitted to the Court within 14 days of the date of this agreement.

Please send the Original form to: The County Court Administrator in the County of Venue. Each party, attorney, and ENE Provider should retain a copy.