

STATE OF MINNESOTA
COUNTY OF CARVER

DISTRICT COURT
FIRST JUDICIAL DISTRICT
PROBATE DIVISION

In Re:

Case Type: Special Administration
Court File No.: 10-PR-16-46
Judge: Kevin W. Eide

Estate of Prince Rogers Nelson,
Decedent,

And

DECLARATION OF GREGG WALKER

Tyka Nelson,

Petitioner.

I Gregg Walker, declare and state as follows:

1. I began my career working for almost nine years at Goldman Sachs focusing on mergers and acquisitions transactions for clients primarily in the media and telecommunications sectors.
2. I went transitioned to Viacom, a 13-billion-dollar entertainment company, where I helped lead the Corporate Development department that worked across all of Viacom, including Paramount Pictures, a major Hollywood Studio and global leader in the production of motion pictures.
3. I spent three years at Viacom, until going to Sony where I again led the Corporate Development Department for more than seven years. At Sony, I was on the Board of MGM.
4. At Sony, I was on the Board of MGM, a major motion picture studio, and was part of the greenlighting process for feature films created by MGM
5. Part of my responsibilities at Sony as leader of Corporate Development was being involved with decisions regarding different aspects on Sony Picture Films and construction of the film slate.
6. While at Sony, I was on the board of Sony/ATV, a leading music publishing company. I

was also on the board of EMI Music Publishing, the world's 2nd largest music publishing company.

7. While my time at Sony was heavily influenced by significant music, film, and TV content responsibilities, my experience at Sony was far broader. I also worked closely with the PlayStation (both hardware and software) elements that focused on console gaming and home entertainment experiences.
8. I was also involved with consumer electronics products, business-to-business electronics products, financial services, and other portions of Sony's portfolio businesses.
9. My professional career has given me a unique understanding and perspective into a broad collective of entertainment areas, that few possess. I have used my knowledge [Redacted]
[Redacted]
10. After having fully reviewed the proposed Universal Pictures Transaction with the Estate's representatives and the objection made by the Sharon, Norreen and John Nelson it is my opinion [Redacted]
[Redacted]
11. After being confirmed by the court as an heirs' advisor to the Estate, [Redacted]
[Redacted]
[Redacted] lien. I was pleased to subsequently learn that [Redacted]
[Redacted] I was pleased to learn from Comerica that, after my request for improvements, [Redacted]
[Redacted]
12. After these additional agreements, I informed Comerica, the Personal Representative, that [Redacted]
[Redacted]
[Redacted] industry.

**I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE
AND CORRECT.**

Signed this 11 day of June, 2018, in New York City, New York

Dated: June 11, 2018

/s/ Gregg Walker
Gregg Walker