

STATE OF MINNESOTA

DISTRICT COURT

COUNTY OF CARVER

FIRST JUDICIAL DISTRICT
PROBATE DIVISION

In the Matter of:

Court File No. 10-PR-16-46

Estate of Prince Rogers Nelson,

**DECLARATION OF
LARRY MESTEL**

Decedent.

I, Larry Mestel, declare under penalty of perjury that everything I have stated in this document is true and correct:

1. I am the Chief Executive Officer and Founder of Primary Wave Music Publishing LLC, and the President and Chief Executive Officer of the general partner of each of Primary Wave Music IP Fund 1, LP ("Fund 1") and Primary Wave Music IP Fund 3, LP ("Fund 3").

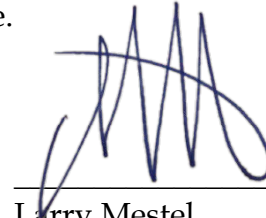
2. Tyka Nelson is one of the six (6) non-excluded heirs in the Estate of Prince Rogers Nelson (the "Estate").

3. Fund 1 had purchased a portion of Tyka Nelson's expectancy interest in the Estate from Ms. Nelson prior to April 29, 2022.

4. On April 29, 2022, Fund 3 purchased the remaining portion of Tyka Nelson's expectancy interest in the Estate from Ms. Nelson.

5. In view of the above, Fund 1 and Fund 3 have purchased the entirety of Tyka Nelson's expectancy interest in the Estate.

Dated: May 31, 2022



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