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February 5, 2019

TELEPHONE
(612) 349-6171ADMITTED IN MINNESOTA,
U.S. DISTRICT COURTS OF MINNESOTA
AND WESTERN DISTRICT OF WISCONSINFAX
(612) 349-6416**BY E-FILING**The Honorable Kevin W. Eide
Carver County Courthouse
604 East Fourth Street
Chaska, MN 55318Re: *Estate of Prince Rogers Nelson, Court File No.: 10-PR-16-46*

Dear Judge Eide:

We write on behalf of CAK Entertainment, Inc. (“CAK”) concerning the Second Special Administrator’s (“SSA”) January 30, 2019 Motion to Approve Settlement Agreement (the “Settlement Motion”), and the Court’s January 31, 2019 order requiring any objections to the Settlement Motion (the “January 31 Order”). CAK hereby joins in NorthStar Enterprises Worldwide, Inc. (“NorthStar,” and together with CAK, the “Advisors”) and L. Londell McMillan’s request¹ that the Court order the SSA to provide the Advisors an unredacted copy of the Settlement Motion.

In addition to the reasons set forth in NorthStar’s letter -- which CAK hereby adopts and apply equally to CAK -- CAK is entitled to a complete unredacted copy of the Settlement Motion because, if the redacted portions of the Settlement Motion include any assertions regarding the conduct of the Advisors in connection with the UMG Agreement, CAK is entitled to an opportunity to respond to any such assertions. Further, to the extent that the Settlement Agreement provides that the party² with whom the Estate is settling its disputes is responsible for any purported harm suffered by the Estate as a result of the rescission of the UMG Agreement, CAK is entitled to such information, as it relates directly to the Fee Motion and the SSA’s attempts to recover commissions paid to the Advisors in connection therewith.

For the reasons set forth in NorthStar’s letter and herein, CAK respectfully requests that the Court enter an order requiring the SSA to provide the Advisors a complete and unredacted copy of the Settlement Motion so that, at the very least, CAK will be able to make an informed

¹ See February 5, 2019 Letter from NorthStar and Mr. McMillan.

² The Settlement Motion is so heavily redacted that the Estate’s proposed counterparty cannot even be identified.

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decision as to whether or not it objects to the Settlement Motion or any portion thereof. We are available to discuss these issues at the Court's convenience.

Very truly yours,


Barbara Podlucky Berens

BPB:nam

cc: Peter J. Gleekel, Esq. (via e-mail)
Erin K.F. Lisle, Esq. (via e-mail)
L. Londell McMillan, Esq. (via e-mail)
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