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February 6, 2019

VIA ELECTRONIC FILING

The Honorable Kevin W. Eide
Judge of the District Court
Carver County Justice Center
604 East 4th Street
Chaska, MN 55318

Re: *In the Estate of Prince Rogers Nelson*
Court File No. 10-PR-16-46

Your Honor:

This letter is in response to the February 5, 2019 letter to Your Honor from counsel to CAK Entertainment, Inc. For the same reasons that NorthStar Enterprises Worldwide, Inc. and Mr. McMillan should not be entitled to unredacted copies of the Motion to Approve Settlement and related motion papers, nor should CAK Entertainment, Inc.

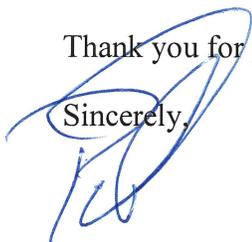
In addition, to the extent that CAK Entertainment, Inc. argues that portions of the Motion to Approve Settlement may include assertions regarding conduct of the expert entertainment advisors, that is not a basis on which to grant the request of the expert entertainment advisors. If and when litigation is commenced against them for a damage to the Estate arising out of any conduct or failure to act in respect of the rescinded UMG Agreement, the expert entertainment advisors will have their opportunity to address those allegations; the Motion to Approve Settlement is not.

Nor does the pending Motion for the Reimbursement of Excess Fees entitle the expert entertainment advisors to production of unredacted copies of the Motion to Approve Settlement. The basis of that Motion, brought pursuant to Minn. Statute Section 524.3-721, is separate and distinct from any damages caused by the entertainment advisors. In other words, the proposed settlement does not relate to the Motion for Reimbursement of the Excess/Unearned Fees as it has no bearing on whether those fees are excessive under the relevant statute.

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Thank you for your time and attention.

Sincerely,



Peter J. Gleekel

PJG/de

cc: Barbara Podlucky Berens (via e-mail)
Erin K.F. Lisle, Esq. (via e-mail)
L. Londell McMillan, Esq. (via e-mail)
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